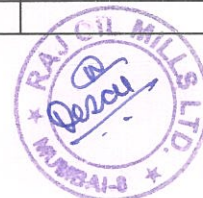


|                       |   | Statement Showing Shareholding Pattern         |                        |  |  |   |  |                 |  |
|-----------------------|---|--|------------------------|--|--|---|--|-----------------|--|
| Name of the Company : |   | RAJ OIL MILLS LIMITED                          |                        |  |  | NAME OF THE SCRIP : RAJ OIL MILLS LIMITED |  |                 |  |
|                       |   | SCRIP CODE : 533093 CLASS OF SECURITY : EQUITY |                        |  |  | QUARTER ENDED : SEPTEMBER 30 2009         |  |                 |  |
| Category code         | Category of Shareholder   | Number of Shareholders                         | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares |   | Shares Pledged or Otherwise encumbered |                 |  |
|                       |   |  |                        |  | As a percentage of(A+B) <sup>1</sup>                         | As a percentage of (A+B+C)                | Number of Shares                       | As a Percentage |  |
| <b>(A)</b>            | <b>Shareholding of Promoter and Promoter Group<sup>2</sup></b>              |  |                        |  |  |   |  |                 |  |
| 1                     | Indian  |  |                        |  |  |   |  |                 |  |
| (a)                   | Individuals/ Hindu Undivided Family   | 2  | 19000100               | 19000100                                     | 52.76  | 52.76                                     | 0                                      | 0.00            |  |
| (b)                   | Central Government/ State Government(s)                                     | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| (c)                   | Bodies Corporate  | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| (d)                   | Financial Institutions/ Banks   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| (e)                   | Any Others(Specify)   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| (e-i)                 |   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| (e-ii)                |   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
|                       |   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
|                       | <b>Sub Total(A)(1)</b>  | <b>2</b>                                       | <b>19000100</b>        | <b>19000100</b>                              | <b>52.76</b>   | <b>52.76</b>                              | <b>0</b>                               | <b>0.00</b>     |  |
| 2                     | <b>Foreign</b>  |  |                        |  |  |   |  |                 |  |
| a                     | Individuals (Non-Residents Individuals/ Foreign Individuals)                | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| b                     | Bodies Corporate  | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| c                     | Institutions  | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| d                     | Any Others(Specify)   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| d-i                   |   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
| d-ii                  |   | 0  | 0                      | 0  | 0.00   | 0.00                                      | 0                                      | 0.00            |  |
|                       | <b>Sub Total(A)(2)</b>  | <b>0</b>                                       | <b>0</b>               | <b>0</b>                                     | <b>0.00</b>  | <b>0.00</b>                               | <b>0</b>                               | <b>0.00</b>     |  |
|                       | <b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b> | <b>2</b>                                       | <b>19000100</b>        | <b>19000100</b>                              | <b>52.76</b>   | <b>52.76</b>                              | <b>0</b>                               | <b>0.00</b>     |  |
| <b>(B)</b>            | <b>Public shareholding</b>  |  |                        |  |  |   |  |                 |  |
| 1                     | Institutions  |  |                        |  |  |   |  |                 |  |



|            |   |              |                 |                 |              |              |          |             |
|------------|---|--------------|-----------------|-----------------|--------------|--------------|----------|-------------|
| (a)        | Mutual Funds/ UTI   | 1            | 2638000         | 2638000         | 7.33         | 7.33         | 0        | 0.00        |
| (b)        | Financial Institutions / Banks  | 2            | 4600            | 4600            | 0.01         | 0.01         | 0        | 0.00        |
| (c)        | Central Government/ State Government(s)   | 0            | 0               |                 | 0.00         | 0.00         | 0        | 0.00        |
| (d)        | Venture Capital Funds   | 0            | 0               |                 | 0.00         | 0.00         | 0        | 0.00        |
| (e)        | Insurance Companies   | 0            | 0               |                 | 0.00         | 0.00         | 0        | 0.00        |
| (f)        | Foreign Institutional Investors   | 1            | 47850           | 47850           | 0.13         | 0.13         | 0        | 0.00        |
| (g)        | Foreign Venture Capital Investors   | 0            | 0               |                 | 0.00         | 0.00         | 0        | 0.00        |
| (h)        | Any Other (specify)   | 0            |                 |                 | 0.00         | 0.00         | 0        | 0.00        |
| (h-i)      |   |              |                 |                 | 0.00         | 0.00         | 0        | 0.00        |
| (h-ii)     |   |              |                 |                 | 0.00         | 0.00         | 0        | 0.00        |
|            |   |              |                 |                 |              |              |          |             |
|            |   |              |                 |                 |              |              |          |             |
|            | <b>Sub-Total (B)(1)</b>   | <b>4</b>     | <b>2690450</b>  | <b>2690450</b>  | <b>7.47</b>  | <b>7.47</b>  | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                 |              |              |          |             |
| <b>B 2</b> | <b>Non-institutions</b>   |              |                 |                 |              |              |          |             |
| (a)        | Bodies Corporate  | 616          | 6502629         | 6502629         | 18.06        | 18.06        | 0        | 0.00        |
| (b)        | Individuals   |              |                 |                 |              |              |          |             |
|            | Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh   |              |                 |                 |              |              |          |             |
| I          |   | 11198        | 3055380         | 3037380         | 8.48         | 8.48         | 0        | 0.00        |
| II         | ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.      | 38           | 4382715         | 4247715         | 12.17        | 12.17        | 0        | 0.00        |
| (c)        | Any Other (specify)   |              |                 |                 |              |              |          |             |
| (c-i)      | Clearing Member   | 216          | 276999          | 276999          | 0.77         | 0.77         | 0        | 0.00        |
| (c-ii)     | NRI (Repat and Noon Repat)  | 72           | 101835          | 101835          | 0.28         | 0.28         | 0        | 0.00        |
|            |   |              |                 |                 |              |              |          |             |
|            |   |              |                 |                 |              |              |          |             |
|            | <b>Sub-Total (B)(2)</b>   | <b>12140</b> | <b>14319558</b> | <b>14166558</b> | <b>39.77</b> | <b>39.77</b> | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                 |              |              |          |             |
| <b>(B)</b> | <b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>                                     | <b>12144</b> | <b>17010008</b> | <b>16857008</b> | <b>47.24</b> | <b>47.24</b> | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                 |              |              |          |             |
|            | <b>TOTAL (A)+(B)</b>  | <b>12146</b> | <b>36010108</b> | <b>35857108</b> | <b>100</b>   | <b>100</b>   | <b>0</b> | <b>0.00</b> |
|            |   |              |                 |                 |              |              |          |             |
| <b>(C)</b> | <b>Shares held by Custodians and against which Depository Receipts have been issued</b> |              |                 |                 |              |              |          |             |
|            |   |              |                 |                 |              | 0.00         | 0        | 0.00        |
|            |   |              |                 |                 |              |              |          |             |
|            | <b>GRAND TOTAL (A)+(B)+(C)</b>  | <b>12146</b> | <b>36010108</b> | <b>35857108</b> |              | <b>100</b>   | <b>0</b> | <b>0.00</b> |



(I)(b) Statement showing Shareholding of persons belonging to the category  
“Promoter and Promoter Group”

| Sr. No. | Name of the shareholder  | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above} | Shares pledged or otherwise encumbered |                 |                       |
|---------|--------------------------|------------------|--|--|-----------------|-----------------------|
|         |                          |                  |  | Number                                 | As a percentage | As a % of grand total |
| 1       | SHAUKAT S. THARADRA      | 18580100         | 51.60  | 0                                      | 0.00            | 0.00                  |
| 2       | SHAHIDA SHAUKAT THARADRA | 420000           | 1.17   | 0                                      | 0.00            | 0.00                  |
|         |                          | 19000100         | 52.76  | 0                                      | 0.00            | 0.00                  |

