

28th September, 2011

To,
Bombay Stock Exchange Limited
Department of Corporate Services
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Reference: RAJ OIL MILLS LIMITED -Scrip Code 533093

Sub: Outcome of 9th Annual General Meeting of the Shareholders of the Company

Dear Sir/Madam,

Pursuant to the various clauses of the Listing Agreement and relevant provisions of the Companies Act, 1956, please note that Equity Shareholders of the Company at its 9th Annual General Meeting held on Tuesday, the 27th September, 2011 have approved / passed the following resolution(s), as set out in notice convening Annual General Meeting:

Ordinary Resolution:

1. The Audited Balance Sheet as at 31st March, 2011 and Profit & Loss Account for the year ended as on that date together with the Auditors and Directors Report thereon : On demand of poll, the resolution is passed with requisite majority
2. Appointment of Mr. Mohamedi T. Singaporewala as a Director of the Company, liable to retire by rotation : On demand of poll, the resolution is passed with requisite majority
3. Appointment of Mr. Balasubramanya H. Rudrapatna as a Director of the Company, liable to retire by rotation: On demand of poll, the resolution is passed with requisite majority
4. Appointment of M/s. Agarwal Desai & Shah., Chartered Accountants, Mumbai as Auditors of the Company, to hold office from the conclusion of this Annual General Meeting till the conclusion of the next Annual General Meeting: On demand of poll, the resolution is passed with requisite majority
5. Confirmation of Appointment of Mr. Dipakkumar R. Madia as Director of the Company: On demand of poll, the resolution is passed with requisite

Special Resolution:

6. Adoption of Employee Stock Option Scheme, 2011 titled "ESOP 2011" : On demand of poll, the resolution is passed with requisite majority

Kindly take the above information on your record and acknowledge receipt of the same.

Thanking you,

Yours faithfully,

For **Raj Oil Mills Limited**

Sd/-

Basavraj Loni

Company Secretary & Compliance Officer