

**14th AGM Scheduled on September 30, 2016 at 9.30 a.m. is on STAY by the
Hon'ble High Court of Bombay**

Dear Members

This is to inform you that the Hon'ble High Court of Bombay vide Suit No.171 of 2016 filed by one of the shareholder of the Company u/s.160 of the Companies Act, 2013 have passed an order against the Company and have put a STAY on the 14th Annual General Meeting of the Company scheduled to be held on September 30, 2016 @ 9.30 a.m. for transacting the business as stated in the notice dated September 6, 2016.

Pursuant to the order of the Hon'ble High Court, Bombay, the Annual General Meeting of the Company **will not be held** on September 30, 2016 @ 9.30 a.m. to transact the business as stated in the notice dated September 6, 2016.

The above information is also given to both the exchanges pursuant to Regulation 30 of SEBI (LODR) Regulations, 2015 and published in Newspapers

We will inform you a revised schedule of 14th Annual General Meeting of the Company as per the directions of Hon'ble High Court, Bombay.

Thanking you.

For **Raj Oil Mills Limited**

Sd/-

Shaukat S. Tharadra
Chairman & Managing Director

DIN: 01598234

September 26, 2016