

1. Name of Listed Entity: Raj Oil Mills Limited
2. Scrip Code/Name of Scrip/Class of Security: RAJOIL
3. Share Holding Pattern Filed under: 31b
4. Share Holding Pattern as on : 31-Mar-2017
5. **Declaration:** The Listed entity is required to submit the following declaration to the extent of submission of information:-

| S. No. | Particulars | Yes/No | |
|--------|--|--------|--|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | No | |
| 2 | Whether the Listed Entity has issued any Convertible Securities? | No | |
| 3 | Whether the Listed Entity has any shares against which depository receipts are issued? | No | |
| 4 | Whether the Listed Entity has any shares in locked-in? | No | |
| 5 | Whether any shares held by promoters are pledge or otherwise encumbered? | No | |
| 6 | Whether the Listed Entity has issued any differential Voting Rights? | No | |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity | No. of Partly paid-up | No. of shares underlying | Total nos. shares | Shareholding as a % of total no. of shares | Number of Voting Rights held in each class of securities | | | | No. of Shares Underlying | Shareholding , as a % assuming full conversion | Number of Locked in shares | | Number of Shares pledged or otherwise | | Number of equity shares held |
|-----------------|---------------------------------|-----------------------------------|-----------------------------|-----------------------|--------------------------|-------------------------|--|--|---------------|-------------------------------------|---------|-------------------------------------|--|----------------------------|---|---------------------------------------|----|------------------------------|
| | | | shares | equity | Depository | held | (calculated as | (IX) | | | | Outstanding | of convertible | (XII) | | encumbered | in | |
| | | | held | shares | Receipts | (VII) = | per SCRR, | | | | | convertible | securities (as a | | | dematerializ | | |
| | | | (IV) | held | (VI) | (IV)+(V)+ | 1957) | (including | percentage of | (XIII) | ed form | | | | | | | |
| | | | (V) | (V) | (VI) | (VIII) | (X) | diluted share | | | | | | | | | | |
| | | | No of Voting Rights | | | Total as a % of (A+B+C) | Warrants) (X) | capital) | No. (a) | As a % of total Shar es held (b) | No. (a) | As a % of total Share s held (b) | (XIV) | | | | | |
| | | | Clas s eg: X | Clas s eg: y | Tot al | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | |
| A | Promoter & Promoter | 1 | 128100 | 0 | 0 | 128100 | 0.17 | 128100 | 0 | 128100 | 0.17 | 0 | 0.17 | 0 | 0 | | | 128100 |

| | | | | | | | | | | | | | | | | | | |
|----|--------------------------------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---|---|----------|
| | Group | | | | | | | | | | | | | | | | | |
| B | Public | 26176 | 74815338 | 0 | 0 | 74815338 | 99.83 | 74815338 | 0 | 74815338 | 99.83 | 0 | 99.83 | 0 | 0 | | | 70838455 |
| C | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| C1 | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| C2 | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total | 26177 | 74943438 | 0 | 0 | 74943438 | 100 | 74943438 | 0 | 74943438 | 100 | 0 | 100 | 0 | 0 | | | 70966555 |

Table II - Statement showing shareholding pattern of the Promoter and Promoter Group

[illegible]

| | | | | | | | | | | | | | | | | | | | |
|---|--|--|---|--------|---|---|--------|------|--------|---|--------|------|---|------|---|---|--|--|--------|
| a | Individuals (Non-Resident Individuals/ Foreign Individuals) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| b | Government | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| c | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Foreign Portfolio Investor | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (A)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | | 1 | 128100 | 0 | 0 | 128100 | 0.17 | 128100 | 0 | 128100 | 0.17 | 0 | 0.17 | 0 | 0 | | | 128100 |

| | Category & Name of the Shareholders (I) | PAN (II) | Nos. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total nos. shares held VII = IV+V+VI | Shareholding % calculated as per SCRR, 1957 As a % of (A+B+C2) VIII | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|---|---|----------|---------------------------|--|---------------------------------------|--|--------------------------------------|---|---|---------|-------|-------------------------------------|--|---|----------------------------------|---------------------------------|---|--|---|
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. (a) | As a % of total Shares held (b) | No. (Not applicable) (a) | As a % of total shares held (Not applicable) (b) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| 1 | Institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Mutual Funds/ | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |
| b | Venture | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | | 0 |

| | | | | | | | | | | | | | | | | | | | |
|---|---|--|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|---|---|----------|
| | Capital Funds | | | | | | | | | | | | | | | | | | |
| c | Alternate Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Foreign Venture Capital Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Foreign Portfolio Investors | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| f | Financial Institutions/ Banks | | 1 | 5000 | 0 | 0 | 5000 | 0.01 | 5000 | 0 | 5000 | 0.01 | 0 | 0.01 | 0 | 0 | | | 5000 |
| g | Insurance Companies | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| h | Provident Funds/ Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| i | Any Other (specify) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(1) | | 1 | 5000 | 0 | 0 | 5000 | 0.01 | 5000 | 0 | 5000 | 0.01 | 0 | 0.01 | 0 | 0 | | | 5000 |
| 2 | Central Government/ State Government(s)/ President of India | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Sub-Total (B)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 3 | Non-institutions | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| a | Individuals - | | 25666 | 62570690 | 0 | 0 | 62570690 | 83.49 | 62570690 | 0 | 62570690 | 83.49 | 0 | 83.49 | 0 | 0 | 0 | 0 | 62527137 |

| | | | | | | | | | | | | | | | | | | | |
|----|---|--------------|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|--|--|----------|
| i | Individual shareholders holding nominal share capital up to Rs. 2 lakhs. | | 25166 | 34552448 | 0 | 0 | 34552448 | 46.1 | 34552448 | 0 | 34552448 | 46.1 | 0 | 46.1 | 0 | 0 | | | 34543895 |
| ii | Individual shareholders holding nominal share capital in excess of Rs. 2 lakhs. | | 500 | 28018242 | 0 | 0 | 28018242 | 37.39 | 28018242 | 0 | 28018242 | 37.39 | 0 | 37.39 | 0 | 0 | | | 27983242 |
| | HIMMAT LILADHAR KATARMAL | AMF PK82 80P | 0 | 770607 | 0 | 0 | 770607 | 1.03 | 770607 | 0 | 770607 | 1.03 | 0 | 1.03 | 0 | 0 | | | 770607 |
| | 499 other shareholders | ZZZZ Z999 9Z | 0 | 27247635 | 0 | 0 | 27247635 | 36.36 | 27247635 | 0 | 27247635 | 36.36 | 0 | 36.36 | 0 | 0 | | | 27212635 |
| b | NBFCs registered with RBI | | 2 | 11698 | 0 | 0 | 11698 | 0.02 | 11698 | 0 | 11698 | 0.02 | 0 | 0.02 | 0 | 0 | | | 11698 |
| c | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| d | Overseas Depositories (holding DRs) (balancing figure) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| e | Any Other (specify) | | 507 | 12227950 | 0 | 0 | 12227950 | 16.32 | 12227950 | 0 | 12227950 | 16.32 | 0 | 16.32 | 0 | 0 | | | 8294620 |
| | Body Corporate | | 286 | 4622751 | 0 | 0 | 4622751 | 6.17 | 4622751 | 0 | 4622751 | 6.17 | 0 | 6.17 | 0 | 0 | | | 4622751 |
| | Body Corporate | | 1 | 1075000 | 0 | 0 | 1075000 | 1.43 | 1075000 | 0 | 1075000 | 1.43 | 0 | 1.43 | 0 | 0 | | | 1075000 |

| | | | | | | | | | | | | | | | | | | | |
|--|---|---|-------|----------|---|---|----------|-------|----------|---|----------|-------|---|-------|---|---|--|--|----------|
| | | | | | | | | | | 0 | | | | | | | | | |
| | Clearing member | | 45 | 202927 | 0 | 0 | 202927 | 0.27 | 202927 | 0 | 202927 | 0.27 | 0 | 0.27 | 0 | 0 | | | 202927 |
| | Non-Resident Indian (NRI) | | 3 | 13500 | 0 | 0 | 13500 | 0.02 | 13500 | 0 | 13500 | 0.02 | 0 | 0.02 | 0 | 0 | | | 13500 |
| | Non-Resident Indian (NRI) | | 44 | 142481 | 0 | 0 | 142481 | 0.19 | 142481 | 0 | 142481 | 0.19 | 0 | 0.19 | 0 | 0 | | | 142481 |
| | Non-Resident Indian (NRI) | | 123 | 1279473 | 0 | 0 | 1279473 | 1.71 | 1279473 | 0 | 1279473 | 1.71 | 0 | 1.71 | 0 | 0 | | | 1279473 |
| | Other | | 1 | 2000 | 0 | 0 | 2000 | 0 | 2000 | 0 | 2000 | 0 | 0 | 0 | 0 | 0 | | | 2000 |
| | Body Corporate | 0 | 1 | 785000 | | | 785000 | 1.05 | 785000 | | 785000 | 1.05 | | 1.05 | | 0 | | | 785000 |
| | Sub-Total (B)(3) | | 26175 | 74810338 | 0 | 0 | 74810338 | 99.83 | 74810338 | 0 | 74810338 | 99.83 | 0 | 99.83 | 0 | 0 | | | 70833455 |
| | Other | 0 | 2 | 4104818 | | | 4104818 | 5.48 | 4104818 | | 4104818 | 5.48 | | 5.48 | | 0 | | | 2031488 |
| | Total Public Shareholding (B)= (B)(1)+(B)(2)+(B)(3) | | 26176 | 74815338 | 0 | 0 | 74815338 | 99.84 | 74815338 | 0 | 74815338 | 99.84 | 0 | 99.84 | 0 | 0 | | | 70838455 |

Table IV - Statement showing shareholding pattern of the Non Promoter- Non Public shareholder

| | Category & Name of the Shareholders (I) | PAN (II) | No. of shareholder (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity shares held (V) | Nos. of shares underlying Depository Receipts (VI) | Total no. shares held (VII = IV+V+VI) | Shareholding % calculate d as per SCRR, 1957 (VIII) | Number of Voting Rights held in each class of securities (IX) | | | | No. of Shares Underlying Outstanding convertible securities (including Warrants) (X) | Total shareholding, as assuming full conversion of convertible securities (as a percentage of diluted share capital) (XI) | Number of Locked in shares (XII) | | Number of Shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) (Not Applicable) |
|---|--|----------|--------------------------|--|---------------------------------------|--|---------------------------------------|---|---|---------|-------|-------------------------------------|--|---|----------------------------------|-----------------------------|---|--|--|
| | | | | | | | | | No of Voting Rights | | | Total as a % of Total Voting rights | | | No. | As a % of total Shares held | No. (Not applicable) | As a % of total shares held (Not applicable) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| | | | | | | | | | | | | | | | | | | | |
| 1 | Custodian/DR Holder | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| 2 | Employee Benefit Trust (under SEBI (Share based Employee Benefit) Regulations, 2014) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | | | 0 |
| | Total Non-Promoter- Non Public Shareholding (C)= (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

Table V - Statement showing shareholding pattern of the Significant Beneficiary Owner (SBO)

| | Name | PAN | Passport No. in case of a foreign national | Nationality | Details of holding/ exercise of right of the SBO in the reporting company, whether direct or indirect* | | | | | Date of creation / acquisition of significant beneficial interest |
|--|------|-----|--|-------------|--|---------------|--|---------------------|-----------------------------------|---|
| | | | | | Shares | Voting rights | Rights on distributable dividend or any other distribution | Exercise of control | Exercise of significant influence | |

Table II- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|--|------------------|
| No. of shareholders | No of share held |

Table III- Unclaim Details

| Details of Shares which remain unclaimed may be given here along with details such as number of shareholders, outstanding shares held in demat/unclaimed suspense account, voting rights which are frozen etc. | |
|--|------------------|
| No. of shareholders | No of share held |

Table III- Person in Concert

| Details of the shareholders acting as persons in Concert including their Shareholding | | | |
|---|-------------|--------------|-----------|
| Name of shareholder | Name of PAC | No. of share | Holding % |